

*The Legacy of Love Foundation, Inc. would like to extend sincere appreciation to **Independence Blue Cross** for hosting our 2013 Annual Meeting.*

The Legacy of Love Foundation, Inc. is a 501(c)(3) charitable organization dedicated to addressing and meeting the needs of our community by providing scholarships to deserving students and support to community-based organizations in the areas of physical and mental health, economic empowerment, educational excellence and the arts. Our organization is comprised of a dedicated board of directors who volunteer their time and talents to accomplish this mission.



***The Legacy of Love Foundation, Inc.***

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*The Legacy of Love Foundation, Inc.*

## *The Legacy of Love Foundation, Inc. 2013 Annual Meeting*

*"If Not You, Than Who?  
A Discussion on the Importance of  
Black Philanthropy"*

*Tuesday, June 18, 2013  
Independence Blue Cross  
1901 Market Street  
Philadelphia, PA*

## Greetings from the President...

Friends,

On behalf of The Legacy of Love Foundation, Inc.'s Board of Directors and our Advisory Board, it is my pleasure to welcome you to our 2013 Annual Meeting, *"If Not You, Than Who? A Discussion on the Importance of Black Philanthropy."* We are so excited to have the Rev. Dr. Lorina Marshall Blake deliver tonight's keynote address, encouraging everyone to look within and see the power they have to be philanthropic leaders in their own communities. Our directors are committed to ensuring people throughout our region understand this and I thank them for remaining dedicated to meeting the needs of the underserved in our community. We meet those needs by providing scholarships to deserving students and support to community-based programs in the areas of physical and mental health, economic empowerment, educational excellence and the arts.

Over the past year, we have had much to celebrate! In the area of educational excellence, we provided **14 scholarships totaling \$14,000** to young people selected by the Philadelphia Alumnae Chapter of Delta Sigma Theta Sorority, Inc. and the Urban League of Philadelphia. These scholarships will help young people from this region pursue the dream of higher education. Additionally, we provided a total of **\$6,000 in grants to community-based organizations** in our region. I'm happy to say that the leaders of these well-deserving organizations are with us this evening. And, the recipient of our Philanthropic Award will be presented to the **Belmont Mansion**, a centuries old structure that is a gem of Philadelphia's Fairmount Park. Today, the Belmont Mansion has become an interpretive and educational center for American history and culture and now houses the Underground Railroad Museum.

	UNRESTRICTED	PERMANENTLY RESTRICTED	TOTAL
<b>SUPPORT &amp; REVENUE</b>			
Contributions and grants	\$ 5,538	\$ -	\$ 5,538
Interest and dividends	1,766	10,876	12,642
Realized capital gains (loss)	330	5,259	5,589
Unrealized capital gains (loss)	147	(19,289)	(19,142)
Special events	34,139	-	34,139
Net assets released from restrictions:			
Satisfaction of program restrictions	22,059	(22,059)	-
<b>TOTAL SUPPORT &amp; REVENUE</b>	<b>63,979</b>	<b>(25,213)</b>	<b>38,766</b>
<b>EXPENSES</b>			
<b>PROGRAM SERVICES</b>			
Scholarship	3,500	-	3,500
<b>TOTAL PROGRAM SERVICES</b>	<b>3,500</b>	<b>-</b>	<b>3,500</b>
<b>SUPPORT SERVICES</b>			
General and administration	13,368	-	13,368
Fundraising	25,900	-	25,900
<b>TOTAL SUPPORT SERVICES</b>	<b>39,268</b>	<b>-</b>	<b>39,268</b>
<b>TOTAL EXPENSES</b>	<b>42,768</b>	<b>-</b>	<b>42,768</b>
<b>CHANGE IN NET ASSETS</b>	<b>\$ 21,211</b>	<b>\$ (25,213)</b>	<b>\$ (4,002)</b>
<b>NET ASSETS - BEGINNING, as restated</b>	<b>126,823</b>	<b>438,280</b>	<b>565,103</b>
<b>NET ASSETS - ENDING</b>	<b>\$ 148,034</b>	<b>\$ 413,067</b>	<b>\$ 561,101</b>

## Statement of Financial Position

### Assets

#### Current Assets

Cash	\$54,314
Investments	\$ 505,696

Property, Plant & Equipment \$1,091

Total \$561,1010

#### Net Assets

Unrestricted	\$148,034
Permanently Restricted	\$413,067

Total Net Assets \$561,101

During the past year, we were also able to strengthen relationships with some supportive partners, including the Philadelphia Foundation and the Philadelphia Alumnae Chapter of Delta Sigma Theta Sorority, Inc. Moving forward, we will look to expand our scholarship support, creating awards to allow three additional Delta Sigma Theta chapters in our area - Chester Alumnae, Quaker City Alumnae and Valley Forge Alumnae - to identify students in their respective service areas who are deserving of our support. And, we will continue to support the efforts of non-profit organizations in Philadelphia and expand our reach to organizations throughout the Delaware Valley, issuing grants to nonprofits in Bucks, Chester, Delaware and Montgomery counties that meet our criteria of demonstrating measurable results.

As my term ends, I will strive to lead a seamless transition of officers, ensuring that we continue to fully use the expertise of the board in making decisions and determining our future direction. We will continue to aggressively leverage our efforts to expand our visibility in the community by developing a plan to obtain corporate sponsorship to increase our endowment, restructuring our website and strengthening our brand to increase awareness of our impact in the community..

In the words of Henry Ford, "Coming together is a beginning; keeping together is a process; and working together is success!"

All the Best,

Rita L. Waters, President  
The Legacy of Love Foundation, Inc.

*The Legacy of Love Foundation, Inc.*  
*Board of Directors*

<b>Rita L. Waters</b> <i>President</i>	<b>Rhonda S. Robertson</b> <i>Treasurer</i>
<b>Monica Lewis-Wilborn</b> <i>Vice President</i>	<b>Ashli R. Rice</b> <i>Assistant Treasurer</i>
<b>Madeline R. Chatman</b> <i>Secretary</i>	<b>Gregory A. Rowe</b> <i>Financial Secretary</i>
<b>Marsha L. Billups</b> <b>Charles Bush</b> <b>Darisha K. Miller</b>	<b>Cynthia R. Muse</b> <b>Paul Roe</b> <b>Maxine C. Harvey</b> <i>ex officio member</i>

*The Legacy of Love Foundation, Inc.*  
*Advisory Committee*

<b>Dr. Ann Adderley</b> <b>Rev. James S. Allen, D.D.</b> <b>Lynette Brown Sow</b> <b>Willa J. Hightower</b> <b>Marion B. Johnson</b>	<b>Linda Miller</b> <b>Victoria Mosley Rivers</b> <b>Livia Smith</b> <b>Richard Lee Snow</b> <b>Keith Willis</b>
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*...2013-14 Legacy of Love Foundation, Inc.*  
*Scholarship Recipients*

<b>Oyinkansela Adekitan</b> Germantown High School Pennsylvania State University Anne M. Garrott <i>Scholarship Recipient</i>	<b>Rabiyah Mujahid</b> Creative and Performing Arts High School Arcadia University <b>Allana Nelson</b> Julia R. Masterman School Babson College
<b>Randi Bellamy</b> The Agnes Irwin School Moore College of Art	<b>Brianna Perrin</b> Science Leadership Academy Widener University
<b>Zoie Dance</b> Girard Academic Music Program High School Towson University	<b>Jasmine Richardson</b> The Agnes Irwin School Cheyney State (Keystone Honors Academy)
<b>Charisse Laws</b> Leeds Military Academy Cabrini University	<b>Saharn Sankofa</b> Central High School Loyola Marymount University
<b>Brianna Mays</b> Julia R. Masterman School Columbia University	<b>Tiffany N. Thompkins</b> Creative and Performing Arts High School Temple University
<b>Joziah McAliley</b> Creative and Performing Arts High School Robert Morris University	<b>Sydney Wilson-Roberts</b> Philadelphia High School for Girls Howard University Sophia V. Holley <i>Scholarship Recipient</i>
<b>Mykella Mitchell</b> Parkway West High School Nova Southeastern University	

## *Our Impact...*

**T**iffany Thompkins is a member of the Creative and Performing Arts High School's Class of 2013. She maintained a 3.85 grade point average and ranked in the top 7<sup>th</sup> percent of her class. A diligent student, Tiffany was enrolled in Advanced and Honors classes and was able to demonstrate a commitment to public service through her activities with Delta Gems, a leadership and personal development program sponsored by the Philadelphia Alumnae Chapter of Delta Sigma Theta Sorority, Inc.; peer tutoring, volunteering with MANNA Care Center, Komen Cancer Walk, and voter registration efforts. Tiffany also tutors children ages 3-10 who are interested in playing string instruments.



Her leadership qualities have guided her to become a “principal violist,” which is lead viola chair for both Full and String Orchestras, and is assistant principal violist of the All-Philadelphia Orchestra. She has also participated in Temple University's Community Music Scholars Program, a member with the premier string quartet, and has been involved in the Philadelphia School District 12 and Region 6 orchestras. This go-getter assisted in creating a natural disaster evacuation plan for senior residents. Active with Vine Memorial Church, Tiffany is a member of the Youth Fellowship, interim director of The Young Voices of Vine Youth Choir, Praise and Worship Team, praise dancers, mime and an assistant instructor with Vacation Bible School.

This fall, Tiffany will begin studies at Temple University, majoring in Music Education. She also received Temple's Boyer College of Music and Dance scholarship, a scholarship that is renewable for four years.

## *Program*

### ***Welcome***

Gregory Rowe  
Financial Secretary,  
The Legacy of Love Foundation, Inc.  
Board of Directors

### ***Invocation***

Rev. James S. Allen  
Pastor, Vine Memorial Baptist Church

### ***State of the Organization***

Rita L. Waters  
President,  
The Legacy of Love Foundation, Inc.  
Board of Directors

### ***Our Impact***

Tiffany N. Thompkins  
2013 Legacy of Love Scholarship recipient

### ***Introduction of Keynote Speaker***

Rev. James Allen

### ***Keynote Address***

Rev. Dr. Lorina Marshall Blake  
*Vice President of Community Affairs,*  
Independence Blue Cross  
*President, Independence Blue Cross Foundation*

### ***Closing Remarks***

Rita L. Waters

## *Our Keynote Speaker...*

## *... Rev. Dr. Lorina Marshall-Blake*

**Rev.** Dr. Lorina Marshall-Blake is Vice President of Community Affairs for Independence Blue Cross and also President of the Independence Blue Cross Foundation.



She is an expert in Corporate Management, Public Relations and Communications. Marshall-Blake's decisions not only have a major impact on Blue Cross's over 3 million subscribers, but the multi-billion health insurance industry as a whole. Her responsibility is to ensure that decision makers, at the highest levels, have a clear understanding of Blue Cross's goals and objectives and its commitment to subscribers. In 1991, Marshall-Blake began her role at Blue Cross working with the local, state and federal legislators, and agencies on matters relevant to Independence Blue Cross.

Marshall-Blake has 35 years of experience in corporate management, public relations, and communications. She began her professional career as an administrative assistant working in major corporations in the Philadelphia area. In 1980, Marshall-Blake worked as assistant to the president of Philadelphia Gas Works. In 1988, she was promoted to Vice President of Government and Community Relations at Philadelphia Gas Works.

Marshall-Blake grew up in the Philadelphia area. She is one of five children. She received a Bachelor of Arts degree in Human Services from Antioch College and a Master of Arts in Government Administration from the University of Pennsylvania. She is presently studying at Palmer Theological Seminary for a Master of Divinity degree. On May 20, 2007, she received an Honorary Doctorate of Humanities from Albright College in Reading, Pennsylvania

In addition to her corporate responsibility, Marshall-Blake serves as an associate minister at the Vine Memorial Baptist Church. Marshall-Blake exhibits a strong commitment to the community. She is people-centered, highly motivated, and uses a participatory approach to problem solving. She is affiliated with over 30 professional and civic organizations. Among her affiliations are the United Negro College Fund, Greater Philadelphia Chamber of Commerce, Blue Cross Blue Shield Association Federal Affairs Committee, Urban Affairs Coalition, and the Governor's Patient Safety Authority. She is also affiliated with 2000 African American Women, the Community College of Philadelphia, National Coalition of 100 Black Women, and a member of Alpha Kappa Alpha Sorority, Inc.

Marshall-Blake has three children: Julian, Chawnda, and Jamila and one grandchild, Jamile.